Reset

Alliance Business Capital

CONTACT
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Development Project Intake Form

Development Project Intake

Please complete this project intake form in as much detail as possible to avoid any delays in the processing of your loan request.

01 Project Overview

PROJECT NAME

PROJECT TYPE (Residential, Commercial, Mixed-Use etc.)

PROJECT CONTACT PERSON

CURRENT STATE

PROJECT DESCRIPTION

02 DEVELOPER INFORMATION

DEVELOPER / SPONSORING ENTITY

NUMBE R OF UNITS / ROOMS IF APPLICABLE

SUBJECT PROPERTY STREET ADDRESS

03 PROPERTY INFORMATION

LEGAL ADDRESS

PARCEL NUMBER(S)

ZONING CLASSIFICATION

CURRENT USE OF PROPERTY

ENVIRONMENTAL REPORTS COMPLETED

☐ PHASE I ☐ PHASE II

04 SITE CONTROL

HAS PROPERTY BEEN PURCHASED

☐ YES ☐ NO

IF YES, PURCHASE DATE

PURCHASE PRICE

IF NO – PSA EXECUTED

☐ YES ☐ NO

PSA EXPIRATION

DEPOSIT AMOUNT

05 PERMITS & APPROVALS

ARE PLANS APPROVED

☐ YES ☐ NO

ARE PERMITS APPROVED

☐ YES ☐ NO

PERMITS APPROVED

☐ BUILDING PERMIT ☐ SITE DEVELOPMENT PERMIT ☐ ENVIRONMENTAL / WATER MANAGEMENT ☐ DOT / TRAFFIC

06 SITE WORK STATUS

HAS ANY SITE WORK BEEN COMPLETED SINCE PURCHASE

☐ YES ☐ NO

COMPLETED SITE WORK

☐ CLEARING ☐ GRADING ☐ UTILITIES ☐ FOUNDATION WORK

PHOTOS OR REPORTS AVAILABLE

☐ YES ☐ NO

ANY LIENS OR CONTRACTOR CLAIMS

☐ YES ☐ NO

07 CAPITAL STRUCTURE

TOTAL PROJECT COSTS

EQUITY COMMITTED

ADDITIONAL EQUITY NEEDED

DEBT REQUEST – LOAN AMOUNT

GRANTS – TYPE OF GRANT

GRANT AMOUNT

TAX CREDIT

☐ YES ☐ NO

TAX CREDIT AMOUNT

INCENTIVES

☐ YES ☐ NO

INCENTIVES AMOUNT

08 TIMELINE

EXPECTED CONSTRUCTION START

EXPECTED COMPLETION

CRITICAL DEADLINES

04 DOCUMENTS NEEDED

Detailed Sources and Uses Statement
Current balance sheet and profit and loss statement on the borrowing entity.
Ownership breakdown and contact information – form attached
If available, proforma